

ELECTRONICALLY FILED
May 9, 2007

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Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

) BK-S-06-10725-LBR
) Chapter 11

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

) BK-S-06-10726-LBR
) Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

) BK-S-06-10727-LBR
) Chapter 11

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

) BK-S-06-10728-LBR
) Chapter 11

In re:
USA SECURITIES, LLC,
Debtor.

) BK-S-06-10729-LBR
) Chapter 11

Affects

- ☐ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

Date: May 31, 2007
Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF AMENDED NOTICE OF HEARING OF MOTION FOR
ORDER APPROVING STIPULATION BETWEEN THE USACM LIQUIDATING TRUST AND
USA CAPITAL FIRST TRUST DEED FUND, LLC ON OVERBID ALLOCATION AND PLAN
COMPROMISE PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019(a)
(AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL
FIRST TRUST DEED FUND, LLC)**

1. On May 7, 2007, I served the following documents:

Amended Notice Of Filing and Hearing on Motion For Order Approving
Stipulation Between the USACM Liquidating Trust and USA Capital First Trust
Deed Fund, LLC on Overbid Allocation and Plan Compromise Pursuant to
Federal Rule of Bankruptcy Procedure 9019(a) (Affects Debtors USA
Commercial Mortgage Company and USA Capital First Trust Deed Fund, LLC)

2. I served the above named document(s) by the following means to the persons

as listed below:

☒ a. **ECF System.** See attached Notice of Electronic Filing.

☐ b. **United States mail, postage full prepaid to the following:**

☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email.**

I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

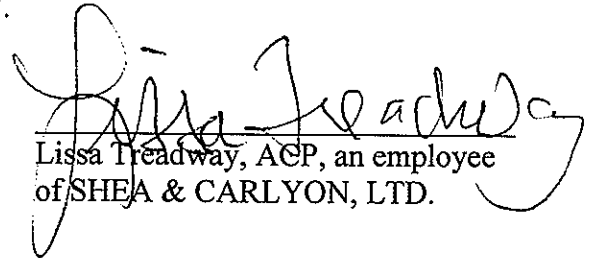
☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or

1 package addressed to the persons at the addresses listed below and
2 providing them to a messenger for service.

3 I declare under penalty of perjury that the foregoing is true and correct.

4 DATED this 9th day of May, 2007.

5 
6 Lissa Treadway, ACP, an employee
7 of SHEA & CARLYON, LTD.
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From: USBC_NEVADA@nvb.uscourts.gov
Sent: Monday, May 07, 2007 4:44 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Notice of Hearing/Motion

Sender **ALLOWED** [[Remove](#)] [[Block](#)] details
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*****NOTE TO PUBLIC ACCESS USERS*** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/7/2007 at 4:43 PM PDT and filed on 5/7/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 3662

Docket Text:

Amended Notice of Hearing/Motion to Approve Compromise under Rule 9019 Hearing scheduled 5/31/2007 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[3652] Motion to Approve Compromise under Rule 9019, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\amended noh mot to approve settlement with usacm.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=5/7/2007] [FileNumber=8074727-0]
[521f5dd5da60c5e4674eca21eea476e75995d9daf9526e29899c822759e8597a1281f
b5470a4b6423bb9b430e21aa4b560bd50396d6845c721edb4b683438463]]

06-10725-lbr Notice will be electronically mailed to:

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5/9/2007

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5/9/2007